CAREER AND LIFE PLANNING CHECKLIST





Best Practices AIM Choosing a Home



Make the right choice. It's not just a house, it's your home!

Best Practices Choosing a Home

Choosing a home can be both exciting and intimidating. These best practices will help take the mystery out of the process and help you in your discussions with your realtor.

Objectives:

By the end of this exercise the participant/candidate will be able to:

Identify details and amenities that will guide them in their home-buying efforts.





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How to Use This Tool:

Just as you identified the likes and must have's related to your job, you will use this checklist to identify critical information and amenities that will help you quantify the wants and needs you have related to selecting your new home. Then use this tool and information for your discussions with your realtor.

Instructions:

Review the checklist and complete the requisite information. Remember, this is about a long-term investment, so be honest about what you want and must have related to your home's amenities. Then use this information when working with your realtor.

Related Resources:

TITLE	RESOURCE NO.
Mortgage Calculator – Home Affordability	C-07
Best Practices Selling Your Home	CL-03
Best Practices to Relocate	CL-04





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Ideal Price:	Age c	f House:		
# of Bedrooms	Squar	e Footage		
# of bathrooms	Style	of House		
Garage-# of Cars	# of F	loors		
Lot Size	Туре	of Neighbo	rhood	
Rate the features below on a scale of 0 to and 10 being those things you "must have"	o, with o being	those thing	js you abs	olutely "don't want'
Eat-in-Kitchen				
	1 2 3	4 5	6 7	8 9 10
	Don't Want	Like	Need	Must Have
Separate Dining Room				
	1 2 3	4 5	6 7	8 9 10
	Don't Want	Like	Need	Must Have
Fireplace				
	1 2 3	4 5	6 7	8 9 10
Family Dans	Don't Want	Like	Need	Must Have
Family Room				
	1 2 3 Don't Want	4 5 Like	6 7 Need	8 9 10 Must Have
Finished Basement	Don't want	LIKE	Need	Must nave
Timorioa Bassinone	1 2 3	4 5	6 7	8 9 10
	Don't Want	Like	Need	Must Have
Pool/Jacuzzi				
	1 2 3	4 5	6 7	8 9 10
	Don't Want	Like	Need	Must Have
Patio/Porch				
	1 2 3	4 5	6 7	8 9 10
	Don't Want	Like	Need	Must Have
Homeowner Association Amenities				
	1 2 3	4 5	6 7	8 9 10
	Don't Want	Like	Need	Must Have

2

Don't Want

6

Need

5

Like

7

8

10

Must Have

Yard/View

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Describe other features that are important in a home: